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ST. GEORGE MINING CORPORATION

50 East 100 South • St. George, Utah 84770
(801) 628-3239DIVISION OF
OIL, GAS & MINING

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February 10, 1984

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FEB 28 1984

Mr. James W. Smith, Jr., Coordinator
Mined Land Development
State of Utah
Natural Resources & Energy
Oil, Gas & Mining
4241 State Office Building
Salt Lake City, Utah 84114

RE: ST. GEORGE MINING CORPORATION, APEX MINE PROJECT
NOTICE OF INTENTION TO COMMENCE MINING OPERATIONS AND
MINING AND RECLAMATION PLAN

Dear Mr. Smith:

Please find enclosed two copies of St. George Mining Corporation's Notice of Intention to Commence Mining Operations and Mining and Reclamation Plan for the Apex Mine, located near St. George, Washington County, Utah. St. George Mining Corporation intends to reopen and develop the Apex Mine to mine ore for the extraction of gallium/germanium, copper, zinc, and silver. The ore will be processed in a separate facility located on the Shivwits Indian Reservation which has not been included in this application, as the land is under the jurisdiction of the U.S. Bureau of Indian Affairs.

After your initial review of our application, we would be happy to meet with your review team to discuss concerns and questions about the Notice of Intent application and proposed mining operations, and to provide additional information if required.

Thank you for your attention and review of our application. We are pleased to work within the State of Utah and to develop a mine that will be of benefit to the State and local area of St. George.

Sincerely,



H. Lutz Klingmann, President
St. George Mining Corporation

LK/
Enclosures